



BUREAU VAN DIJK

A Moody's Analytics Company

ORBIS – Guida Rapida

Welcome to the business of certainty

ORBIS

Orbis è una banca dati contenente informazioni economico-finanziarie sulle società di tutto il mondo.

- Informazioni finanziarie in formato standard universale per tutti i Paesi
- Indicatori economico finanziari precalcolati
- Possibilità di inserire formule di calcolo per indicatori personalizzabili
- Serie storica fino a 10 anni
- Azionariato e partecipazioni
- Amministratori e manager
- Revisori e sindaci
- Anagrafica completa (ragione sociale, indirizzo, numero di telefono, mail, descrizione attività, anno di costituzione, numero di dipendenti)
- Settore merceologico (descrizione e codici internazionali)
- Valore delle azioni delle società quotate in borsa



ORBIS - Homepage

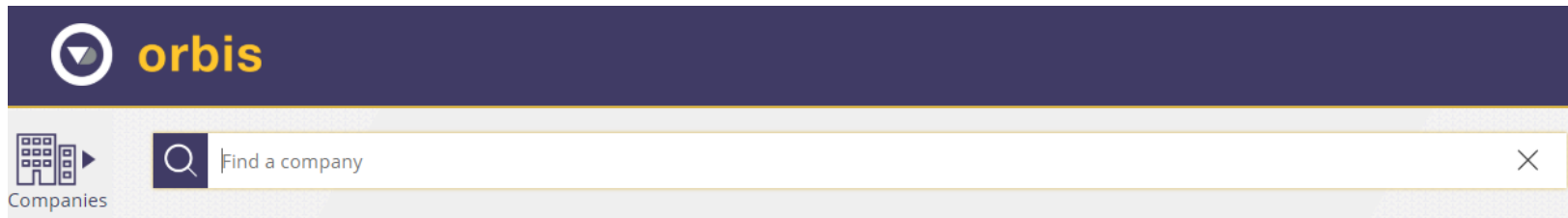
Una volta effettuato il login, si accederà alla pagina iniziale utile per poter interrogare lo strumento.

The screenshot displays the ORBIS homepage interface. At the top, a dark blue header contains the ORBIS logo on the left and user information on the right, including '49,990 credits left', 'Contact us', 'Help', and 'Log out'. Below the header, a search bar is prominently featured with the placeholder text 'Find a company'. To the left of the search bar is a 'Companies' icon, and to the right are 'Start again' and 'Save' buttons. The main content area is titled 'Create your search' and is divided into three vertical panels. The left panel, titled 'Add a search step', offers options to 'Load a search' (retrieve a saved search) and 'Load a company set' (retrieve a saved company set). The middle panel lists various search criteria categories: 'Favourites', 'Company', 'Identifiers', 'Location', 'Activities and industry', 'Financials', 'Agency ratings', 'Financial strength', 'National scores', 'Directors, managers and advisors', 'Ownership', and 'PEPs, sanctions and enforcements'. The right panel, titled 'Find a search criterion', provides a search bar and a list of criteria with star icons and right-pointing arrows: 'Company name', 'Status', 'Standardised legal form', 'National legal form', 'Legal events', 'Number of employees', 'Telephone and fax number', 'Website or e-mail', 'Year of incorporation', 'Size classification', and 'All companies with'. A vertical navigation menu on the far left includes icons for 'Search', 'Results', 'Report', 'Tools', 'Alerts', 'Exports', and 'My Orbis'.



ORBIS – Ricerca puntuale di una società

Per effettuare una ricerca di una società in modo rapido e puntuale è possibile utilizzare la stringa di ricerca come indicato di seguito, inserendo ragione sociale ed eventualmente il paese:



The image shows a screenshot of the ORBIS search interface. At the top, there is a dark blue header with the ORBIS logo (a white circle with a downward-pointing triangle) and the word "orbis" in orange. Below the header is a search bar with a magnifying glass icon on the left and a close button (an 'X') on the right. The search bar contains the placeholder text "Find a company". To the left of the search bar, there is a small icon of a building with a right-pointing arrow, and the word "Companies" is written below it.



ORBIS – Ricerca più codici identificativi

Lo strumento permette di ricercare le società anche attraverso uno o più codici identificativi, come da schermate seguenti:

Create your search

Add a search step
Choose a search step from the list to add it to your search

Load a search
Retrieve a search that you have saved

Load a company set

Find a search criterion

- Favourites
- Company
- Identifiers
- Location
- Activities and industry
- Financials

- ☆ BvD ID number
- ☆ BvD9 number
- ☆ LEI (Legal Entity Identifier)
- ☆ Stock and securities number
- ☆ Other Identifiers

orbis

Search by other identifiers

No choices made

- LEI
- Quantum ID
- RSSD ID
- SWIFT code
- TIN
- WIN
- WVB number
- National identification numbers
- Albania - NIP
- Algeria - NRC number
- Angola - NIF
- Argentina - CUIT
- Armenia - NIN
- Armenia - Tax number
- Australia - ABN
- Australia - ACN



ORBIS – Strategia di ricerca

Quando l'obiettivo è individuare un campione di società che rispecchiano determinati requisiti, sarà possibile individuare il set di riferimento su cui poter lavorare utilizzando i criteri di ricerca che il software mette a disposizione.

Per esempio, area geografica (Location) oppure settore merceologico sotto "Activities and Industry":

The image displays two screenshots of the ORBIS search interface, illustrating the process of selecting search criteria. Both screenshots feature a sidebar on the left with three main sections: 'Add a search step', 'Load a search', and 'Load a company set'. The main content area on the right is divided into two columns: 'Favourites' and a list of search criteria.

Top Screenshot: The 'Location' option under the 'Favourites' column is circled in red. The search criteria list includes: World region, country or region in country; NUTS classification; City; Postcode; and Street address.

Bottom Screenshot: The 'Activities and industry' option under the 'Favourites' column is circled in red. The search criteria list includes: Industry classifications; Entity type; Specialisation; Activity text search; BvD sectors; and All Global SIFs.



ORBIS – Strategia di ricerca

L'esito della ricerca comparirà in alto nella homepage come da schermata seguente:

Your search: 253 companies

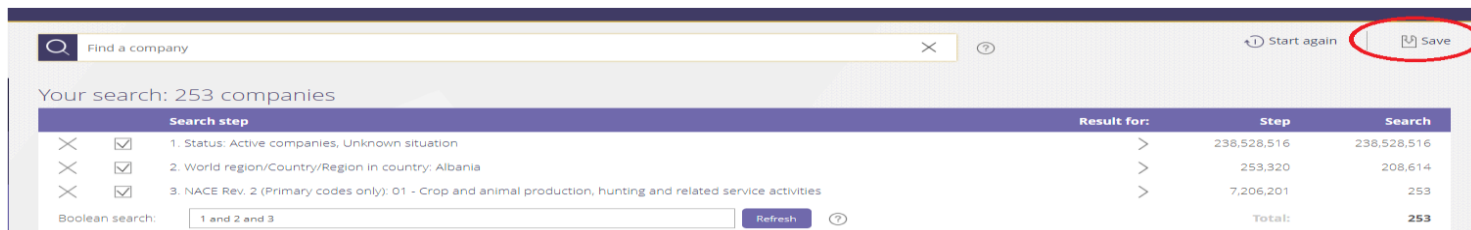
Search step		Result for:	Step	Search	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	1. Status: Active companies, Unknown situation	>	238,528,516	238,528,516
<input type="checkbox"/>	<input checked="" type="checkbox"/>	2. World region/Country/Region in country: Albania	>	253,320	208,614
<input type="checkbox"/>	<input checked="" type="checkbox"/>	3. NACE Rev. 2 (Primary codes only): 01 - Crop and animal production, hunting and related service activities	>	7,206,201	253
Boolean search: <input type="text" value="1 and 2 and 3"/>			<input type="button" value="Refresh"/>	<input type="button" value="?"/>	Total: 253

È possibile modificare le formule degli operatori booleani a seconda delle necessità di ricerca. Una volta modificato il campo sarà necessario cliccare su “refresh” per fare in modo che venga applicata tale formula alla strategia di ricerca su cui si sta lavorando.



ORBIS – Salvataggio strategia di ricerca

È possibile salvare la ricerca che si sta portando avanti, selezionando il tasto “Save” e sarà possibile ritrovarla in “Load a search” nella homepage.

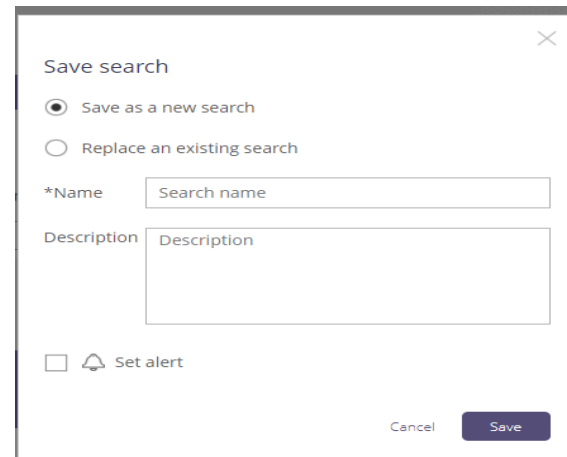


The screenshot shows the ORBIS search interface. At the top, there is a search bar with the text "Find a company" and a search icon. To the right of the search bar, there are two buttons: "Start again" and "Save". The "Save" button is highlighted with a red circle. Below the search bar, the text "Your search: 253 companies" is displayed. A table shows the search steps and results:

Search step	Result for:	Step	Search
1. Status: Active companies, Unknown situation	>	238,528,516	238,528,516
2. World region/Country/Region in country: Albania	>	253,320	208,614
3. NACE Rev. 2 (Primary codes only): 01 - Crop and animal production, hunting and related service activities	>	7,206,201	253
Total:			253

Below the table, there is a "Boolean search:" field with the text "1 and 2 and 3" and a "Refresh" button.

La banca dati chiederà se si vuole procedere al salvataggio di una nuova strategia o sostituire una già salvata.



The screenshot shows a "Save search" dialog box. It has a close button (X) in the top right corner. The dialog contains the following options and fields:

- Save as a new search
- Replace an existing search
- *Name:
- Description:
- Set alert
- Buttons: Cancel, Save



ORBIS – Salvataggio strategia di ricerca

Le ricerche salvate possono essere ritrovate in banca dati, nella sezione che segue, e poi possono essere anche salvate su disco:

Add a search step
Choose a search step from the list to add it to your search

Load a search
Retrieve a search that you have saved

Load a company set
Retrieve a company set that you have saved

Saved searches [Recent searches](#)

Find a saved searches

PROVA2019 07/03/2019 11:25
Load this search >

prova
Start this search at startup

set
Share

Export



ORBIS – Formato lista

Una volta individuato il campione oggetto di analisi, cliccare su “View results” per visualizzare le società che rispondono ai criteri di ricerca.

Search step	Result for:	Step	Search
<input type="checkbox"/> <input checked="" type="checkbox"/> 1. Status: Active companies, Unknown situation	>	243,314,664	243,314,664
<input type="checkbox"/> <input checked="" type="checkbox"/> 2. World region/Country/Region in country: Belgium	>	3,802,556	2,599,275
<input type="checkbox"/> <input checked="" type="checkbox"/> 3. NACE Rev. 2 (Primary codes only): 10 - Manufacture of food products, 11 - Manufacture of beverages	>	2,442,888	17,289
Boolean search: <input type="text" value="1 and 2 and 3"/> <input type="button" value="Refresh"/> <input <="" td="" type="button" value="?"/> <td></td> <td>Total:</td> <td>17,289</td>		Total:	17,289

[View results >](#)

Il risultato sarà una lista simile ad un formato excel la cui impostazione può essere scelta dall'utente selezionando le variabili dalla sezione “Add/remove columns”.

< 1 2 3 4 5 6 7 ... 172 173 > page 1 of 173

Company name	Flags	Country ISO code	NACE Rev. 2, core code (4 digits)	Consolidation code	Last avail. year	Operating revenue... th EUR Last ...	Number of employees Last avail. yr
NAME	COMPANY_FLAGS	COUNTRY_ISO_CODE	NACE2_CORE_CODE	CONSOLIDATION_CODE	YEAR_LAS...	OPRE	EMPL
<input checked="" type="checkbox"/> 1. ANHEUSER-BUSCH INBEV SA/NV		BE	1105	C1	2017	47,651,147	182,915
<input checked="" type="checkbox"/> 2. GREENYARD NV		BE	1031	C1	2017	4,181,990	10,470
<input checked="" type="checkbox"/> 3. CARGILL		BE	1041	U1	2018	3,133,256	665
<input checked="" type="checkbox"/> 4. BARRY CALLEBAUT BELGIUM NV		BE	1082	U1	2017	2,745,786	1,040
<input checked="" type="checkbox"/> 5. INBEV BELGIUM		BE	1105	U1	2017	2,002,436	2,855



ORBIS – Formato lista

La schermata che si vedrà sarà la seguente e permetterà di scegliere tutte le variabili che si intendono visualizzare nel formato di lista scegliendo “Apply”.

The screenshot displays the ORBIS 'Formato lista' interface. It features a dark blue header with a 'Help' icon, 'Hide codes' text, and a search bar labeled 'Find a column'. Below the header, the interface is divided into three main sections:

- Left Panel (Navigation):** A tree view of categories including 'My variables', 'Icons & search criteria', 'Contact information', 'Industry & activities', 'Identification numbers', 'Legal & account information', 'Financial data', 'Ratings', 'Financial strength', 'National scores', and 'Segment data'.
- Middle Panel (List of Variables):** A scrollable list of variables with a right-pointing chevron icon next to each item:
 - Add all
 - Address line 1 (ADDRESS_LINE1)
 - Address line 2 (ADDRESS_LINE2)
 - Address line 3 (ADDRESS_LINE3)
 - Address line 4 (ADDRESS_LINE4)
 - Postcode (POSTCODE)
 - City (CITY)
 - Country (COUNTRY)
 - Country ISO code (COUNTRY_ISO_CODE)
 - Latitude (LATITUDE)
 - Longitude (LONGITUDE)
 - Region in country (COUNTRY_REGION) ⚙️
 - Type of region in country (COUNTRY_REGION_TYPE) ⚙️
 - NUTS1 (NUTS1)
- Right Panel (Selected Variables):** A list of selected variables, each with a close icon (X) and a menu icon (☰):
 - BvD ID number
 - Trade description (English)
 - Address line 1
 - City
 - Country

At the bottom right of the interface, there are 'Cancel' and 'Apply' buttons.



ORBIS – Salvataggio formato lista

Il tool a questo punto informerà che è stata modificata la visualizzazione e che le modifiche possono essere salvate cliccando su “Save as”.

You have modified the view. [Save as](#) [Undo changes](#)

▼ Your search: 17,289 companies Standard view

Search step	Result for:	Step	Search
<input checked="" type="checkbox"/> 1. Status: Active companies, Unknown situation	>	243,314,664	243,314,664
<input checked="" type="checkbox"/> 2. World region/Country/Region in country: Belgium	>	3,802,556	2,599,275
<input checked="" type="checkbox"/> 3. NACE Rev. 2 (Primary codes only): 10 - Manufacture of food products, 11 - Manufacture of beverages	>	2,442,888	17,289
Boolean search: <input type="text" value="1 and 2 and 3"/> Refresh ?			Total: 17,289

< Add a search step

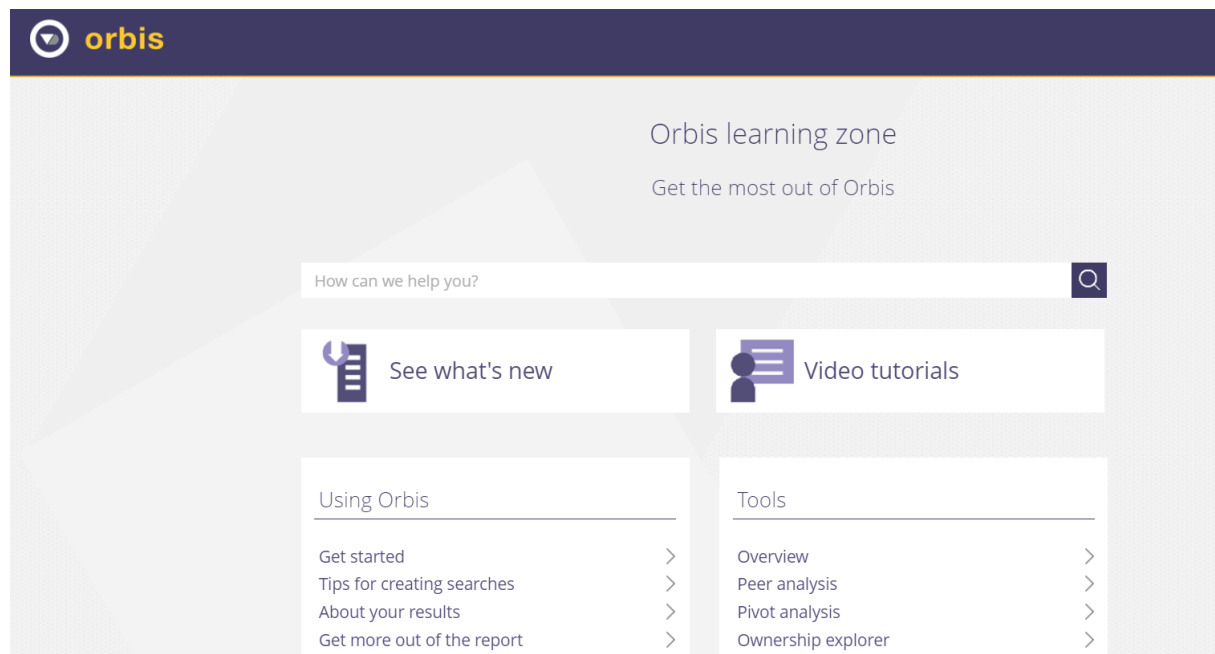
< 1 2 3 4 5 6 7 ... 172 173 > page 1 of 173 Add/remove columns

Company name	BVD ID number	Trade description (English)	Address line 1	City	Country
NAME	BVD_ID_NUMBER	TRADE_DESCRIPTION_EN	ADDRESS_LINE1	CITY	COUNTRY
<input checked="" type="checkbox"/> 1. ANHEUSER-BUSCH INBEV SA/NV	BE0417497106	The Company is the world's l...	GRAND PLACE 1	BRUXELLES	Belgium
<input checked="" type="checkbox"/> 2. GREENYARD NV	BE0402777157	The Company is a global mar...	STRIJBROEK 10	SINT-KATELIJNE-WAVER	Belgium
<input checked="" type="checkbox"/> 3. CARGILL	BE0405546706	Engaged in the manufacture ...	BEDRIJVENLAAN 7 9	MECHELEN	Belgium
<input checked="" type="checkbox"/> 4. BARRY CALLEBAUT BELGIUM NV	BE0438950833	Engaged in the production of...	AALSTERSESTRAAT 122	WIEZE	Belgium
<input checked="" type="checkbox"/> 5. INBEV BELGIUM	BE0433666709	Operates as the world's large...	BOULEVARD INDUSTRIEL 21	BRUXELLES	Belgium
<input checked="" type="checkbox"/> 6. FRIESLANDCAMPINA BELGIUM	BE0402814175	Processes and produces milk...	VENECOLAAN 17	AALTER	Belgium



AIDA – Guida Online

Per ulteriori indicazioni è possibile trovare una guida online all'interno della banca dati, nella sezione Help in cui viene messo a disposizione di ciascun utente una sezione relativa a dei “video tutorials” per facilitare l'utilizzo dello strumento.



The screenshot displays the 'Orbis learning zone' interface. At the top left is the 'orbis' logo. The main heading is 'Orbis learning zone' with the subtitle 'Get the most out of Orbis'. Below this is a search bar with the placeholder text 'How can we help you?' and a magnifying glass icon. Two main navigation buttons are visible: 'See what's new' with a document icon and 'Video tutorials' with a person and document icon. Below these are two columns of links. The left column, titled 'Using Orbis', includes 'Get started', 'Tips for creating searches', 'About your results', and 'Get more out of the report'. The right column, titled 'Tools', includes 'Overview', 'Peer analysis', 'Pivot analysis', and 'Ownership explorer'. Each link in both columns has a right-pointing chevron icon.





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